

# Brexit Options: Implications for UK Food and Drink Manufacturing

	<b>Status Quo</b> EU membership	<b>Norway+</b> Customs Union + Single Market	<b>Norway</b> European Economic Area (EEA)	<b>Switzerland</b> Bilateral sectoral agreements	<b>UK position</b> Chequers Agreement	<b>Ukraine</b> Deep and comprehensive FTA	<b>Turkey</b> A customs union	<b>Canada</b> FTA	<b>No deal</b> WTO rules
<b>Tariff-free UK-EU F&amp;D trade</b>	<b>Yes</b>	<b>Yes</b> If Customs Union includes agri & fish	<b>Partial</b> Agri & fishing tariffs + customs costs	<b>Partial</b> Agri & fishing tariffs + customs costs	<b>Yes</b> Dual-tariff system on UK imports	<b>Partial</b> Some tariffs/TRQs on agrifood and drink	<b>Partial</b> Some tariffs/TRQs on agrifood and drink	<b>Partial</b> Some tariffs/TRQs on agrifood and drink	<b>No</b> EU common external tariff. High average & peaks on F&D
<b>Frictionless UK-EU customs arrangements</b>	<b>Yes</b>	<b>Yes</b> If Customs Union includes agri & fish	<b>Partial</b> Some checks removed. Rules of Origin and documentation requirements remain	<b>Partial</b> Some checks removed. Rules of Origin and documentation requirements remain	<b>Partial</b> Risk and intelligence based checks across the country rather than at the border	<b>No</b> Customs controls and Rules of Origin checks required	<b>Partial</b> Some checks removed. Rules of Origin and documentation requirements remain	<b>No</b> Customs controls and Rules of Origin checks required	<b>No</b> Customs controls and Rules of Origin checks required
<b>Continued access to EU trade agreements</b>	<b>Yes</b>	<b>Partial</b>	<b>Partial</b>	<b>Partial</b>	<b>Partial</b>	<b>Partial</b>	<b>Yes</b> Imports unchanged but may lose preferential export access	<b>Partial</b>	<b>Partial</b> Limited continuity agreements secured
<b>UK able to negotiate trade agreements</b>	<b>No</b>	<b>No</b>	<b>Yes</b> Norway typically negotiates as EFTA	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	<b>No</b> Reduced ability to agree trade deals	<b>Yes</b>	<b>Yes</b>
<b>UK able to reduce applied import tariffs</b>	<b>No</b>	<b>No</b>	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	<b>Partial</b> Only in excluded sectors i.e. agrifood and drink	<b>Yes</b>	<b>Yes</b>
<b>Independent agriculture and fisheries policy</b>	<b>No</b>	<b>Partial</b> With limitations likely	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>
<b>F&amp;D regulatory autonomy</b>	<b>No</b>	<b>No</b> Bulk of regulation subject to EU rules with no voting rights	<b>No</b> Bulk of regulation subject to EU rules with no voting rights	<b>Partial</b> Agreement to follow EU food safety and animal health rules	<b>Partial</b> Regulatory alignment where required via Common Rule Book	<b>Partial</b> EU Agreement driving extensive harmonisation	<b>Yes</b> Complies with EU rules only for exports into Single Market	<b>Yes</b> Complies with EU rules only for exports into Single Market	<b>Yes</b> Complies with EU rules only for exports into Single Market
<b>Free movement of labour</b>	<b>Yes</b> Option to revoke residency if no job after six months	<b>Yes</b> May include option to impose temporary safeguard measures	<b>Yes</b> Agreement includes option to impose temporary safeguard measures	<b>Partial</b> Switzerland is part of Schengen zone	<b>No</b>	<b>No</b>	<b>No</b>	<b>No</b>	<b>No</b>
<b>Contributions to EU budget</b>	<b>Yes</b>	<b>Yes</b>	<b>Yes</b>	<b>Yes</b> Smaller than EU member rate	<b>Partial</b> EU likely to seek budget contributions	<b>No</b>	<b>No</b>	<b>No</b>	<b>No</b>